

# Microelectronics meets Quantum Computing An Overview of Fraunhofer IPMS' Approach

NY CREATES Seminar, May 2024

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Fraunhofer IPMS



- Quantum Computing ?!
- Impressions on current State of Play
- Challenges... → Microelectronics ?
- Short interlude about Fraunhofer
- Solutions & ideas & Some examples
- European strategy

Quantum Computing ?!

# The quantum technology ecosystem in 2023

Summary of Quantum Technology Monitor findings



Quantum computing

**\$9B–\$93B**

estimated market size by 2040

**\$5.4B**

invested  
as of Dec 2022

**223**

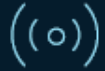
start-ups  
as of Dec 2022

**\$106B**

potential quantum technology market  
size by 2040<sup>1</sup>

**350**

start-ups in the ecosystem<sup>2</sup>



Quantum communications

**\$1B–\$7B**

estimated market size by 2040

**\$1.0B**

invested  
as of Dec 2022

**72**

start-ups  
as of Dec 2022



Quantum sensing

**\$1B–\$6B**

estimated market size by 2040

**\$0.4B**

invested  
as of Dec 2022

**23**

start-ups  
as of Dec 2022



**\$34B**

total government  
investment announced

Potential economic value from  
quantum computing

**\$620B–\$1,270B**

across four industries by 2035: chemicals,  
life sciences, finance, and automotive<sup>3</sup>

Quantum-capable talent



**50**

QT master's degree  
programs



**180**

universities with  
QT research groups

Scientific progress



**1,589**

QT-related patents  
granted in 2022



**44,155**

QT-related  
publications in 2022

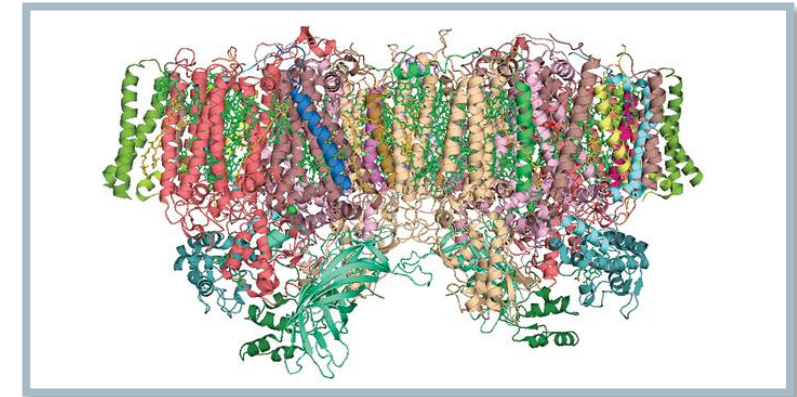
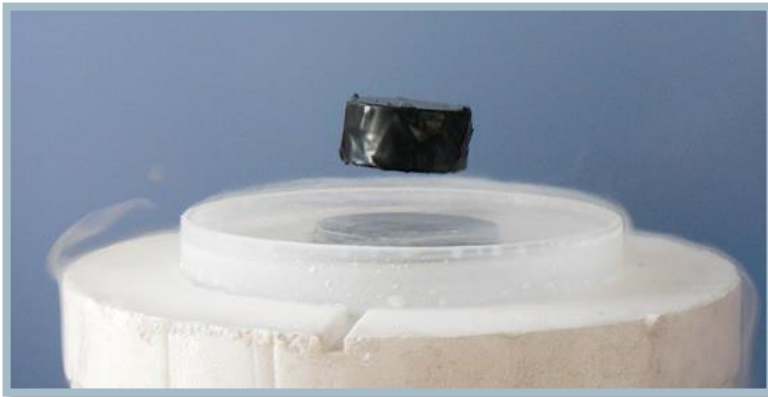
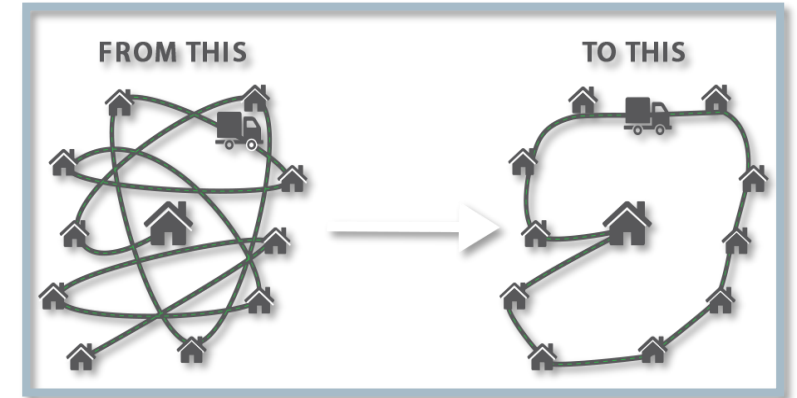
<sup>1</sup> The potential 2040 market size is a sum of the upper ranges across quantum computing, quantum communications, and quantum sensing.

<sup>2</sup> Total includes 22 companies that do two or more quantum technologies simultaneously.

<sup>3</sup> Economic value is defined as the additional revenue and saved costs that the application of quantum computing can unlock. These four industries are the most likely to realize this value earlier than other industries; therefore, they are examined in more depth.

# Applications in the future

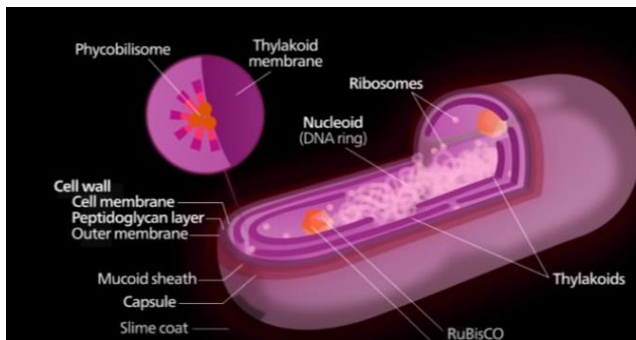
- Medical and Health
- Material Science
- Logistics and Traffic
- Finance
- ...



# Example from Quantum Chemistry

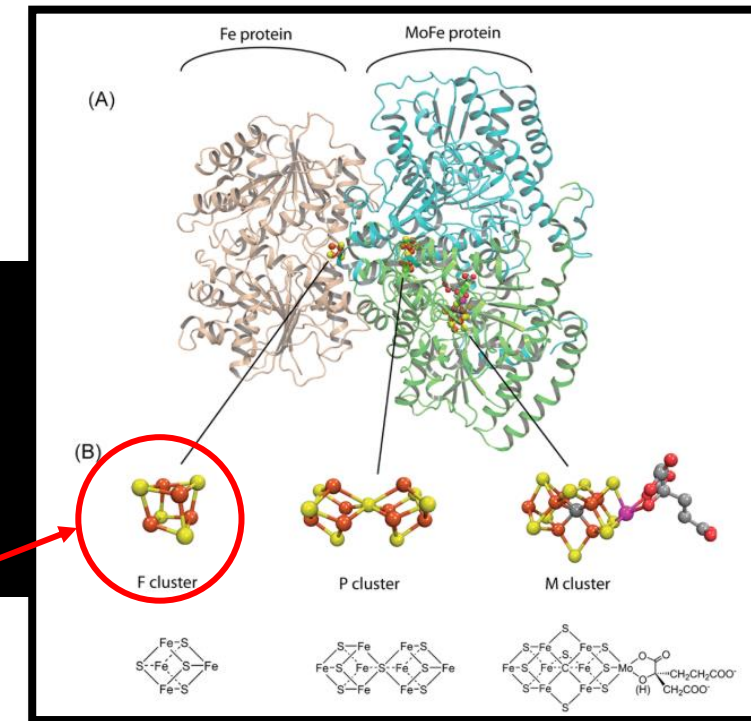


Low efficiency  
High energy consumption

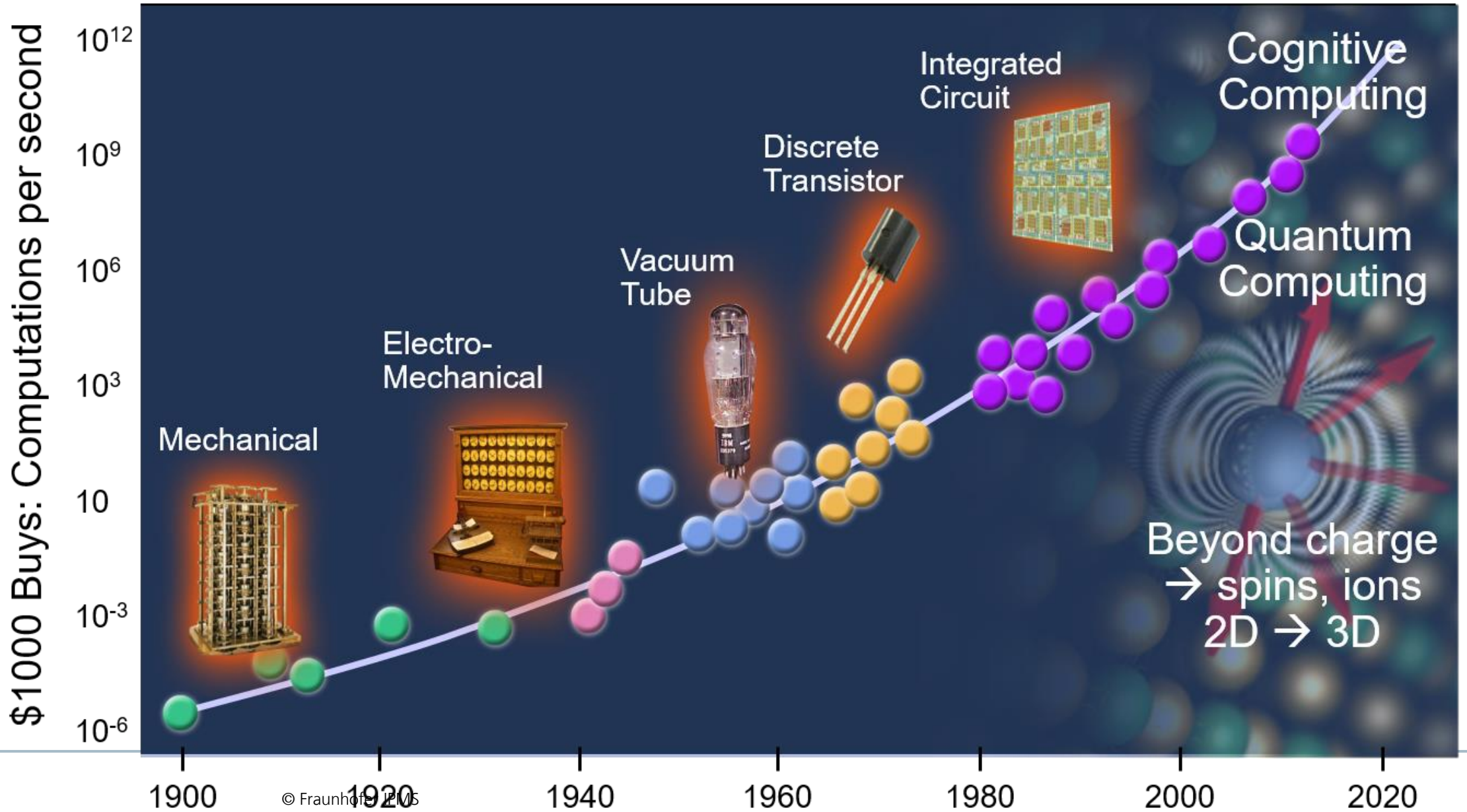


Cyanobacteria (and many other life forms)  
can produce ammonia at room temperature!!

Only this can be simulated classically



# Technology Eras - Computing



# How we did, do or will compute

## Big Picture

### Abacus (2500 BC)



analog

deterministic

sequential

usefull

### Classical computer (1950)



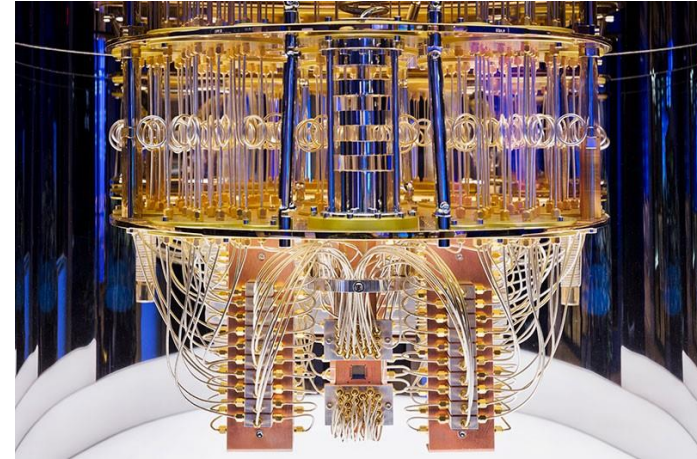
digital

deterministic

sequential

really usefull !

### Quantum computer (20xy)



somehow digital, but it's complicated

,probabilistic'

parallel

not yet usefull, **but HUGE potential !**

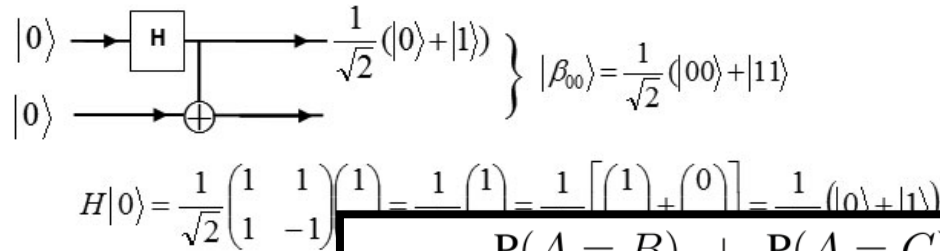
(for specific problems)

**Simulation, optimization, machine learning, finance...**





# Quantum Computing ??



Example  $\hat{H}X_1 = E_1 X_1, \hat{H}X_2 = E_2 X_2, E_1 \neq E_2.$

$\Psi(x, t=0) = c_1 X_1(x) + c_2 X_2(x)$

$\Psi(x, t) = c_1 X_1 e^{-iE_1 t/\hbar} + c_2 X_2 e^{-iE_2 t/\hbar}$

$(c_1 X_1^* e^{iE_1 t/\hbar} + c_2 X_2^* e^{iE_2 t/\hbar}) \hat{H} (c_1 X_1 e^{-iE_1 t/\hbar} + c_2 X_2 e^{-iE_2 t/\hbar})$   
 $= (c_1 E_1 X_1 e^{-iE_1 t/\hbar} + c_2 E_2 X_2 e^{-iE_2 t/\hbar}) (c_1 X_1 e^{-iE_1 t/\hbar} + c_2 X_2 e^{-iE_2 t/\hbar})$

Superpositions of stationary states: 4/7

???

probabilities

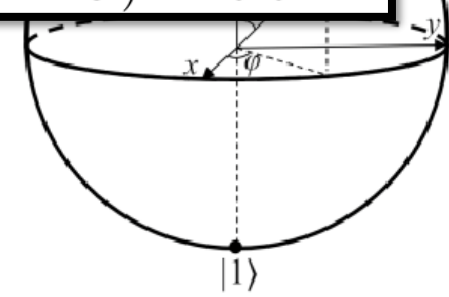
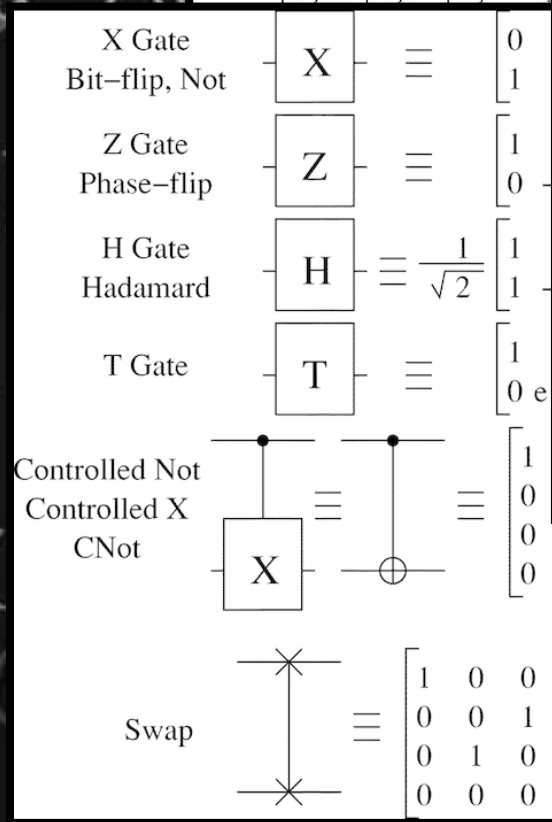
A=0	1	1	1	1	1	1	1
A=1	1	1	1	1	1	1	3
B=	0	1	0	1			
C=	0	0	1				

amplitudes  $\psi$

	0	1	1	1
	1	1	1	0

$P(A=B) = \frac{\psi_{000} + \psi_{001} + (\psi_{110} + \psi_{111})^2}{\sum_{A,B \in \{0,1\}} (\psi_{AB0} + \psi_{AB1})^2} = \frac{2}{10}$

$P(A=B) + P(A=C) + P(B=C) = 0.6$



$|\psi\rangle = \alpha|0\rangle + \beta|1\rangle$   
 $\alpha = \cos\frac{\theta}{2}$   
 $\beta = e^{i\varphi} \sin\frac{\theta}{2}$

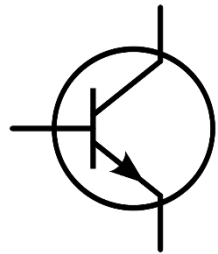
$\alpha|0\rangle + \beta|1\rangle \xrightarrow{X} \beta|0\rangle + \alpha|1\rangle$   
 $\alpha|0\rangle + \beta|1\rangle \xrightarrow{Z} \alpha|0\rangle - \beta|1\rangle$   
 $\alpha|0\rangle + \beta|1\rangle \xrightarrow{Y} -\beta i|0\rangle + \alpha i|1\rangle$   
 $\alpha|0\rangle + \beta|1\rangle \xrightarrow{H} \alpha \frac{|0\rangle + |1\rangle}{\sqrt{2}} + \beta \frac{|0\rangle - |1\rangle}{\sqrt{2}}$

# Quantum Computing ?

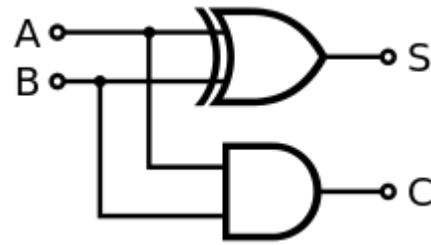


# Quantum Computing (!)

classical



Transistor  $\rightarrow$  Bit

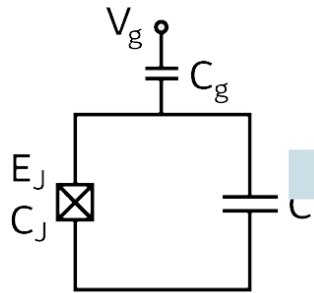


classical half adder

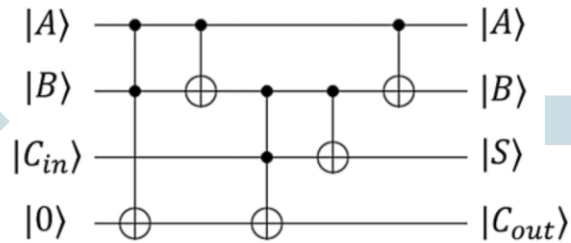


Integrated circuits

quantum



Transmon  $\rightarrow$  QuBit



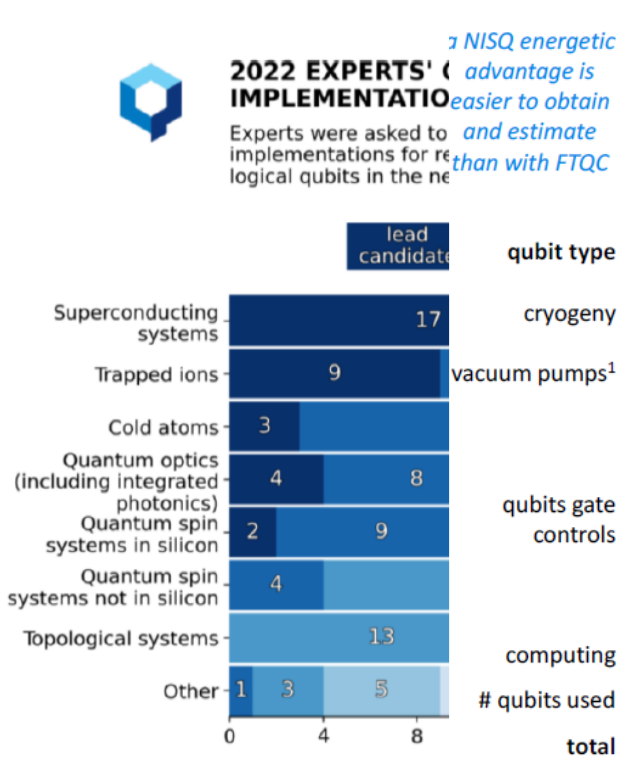
adder with quantum gates



Photonic quantum system

# State of Play

# The Qubit level: different platforms



*Table CEQIP-23 Gate-Based Quantum Computing Status Summary*

Qubit type	Quantum volume, (circuit size)	Qubit count	Qubit connectivity	2-qubit gate depth	Quantum teleportation	Qubit function	System scalability
Superconducting	512 (9x9)	127	3.25	667	0.42 m	fair	fair
Trapped ion	4096 (10x10)	12	10	> 100 000	yes	fair	fair
Quantum dot	-	4	1	104	-	poor-fair	fair-good
Photonic	-	4	-	-	1400 km	poor	fair

2-qubit gate depth: ratio of coherence time divided by 2-qubit gate time ( $T_2^*/t_{2q}$ )

qubit type	trapped ions	cold atoms	superconducting	silicon	NV centers	Majorana fermions	photons
cryogeny	<300W	N/A	16 kW				
vacuum pumps <sup>1</sup>	vacuum	ultra-vacuum 100W	vacuum				
qubits gate controls	<1.4 kW ions heating, lasers, micro-aves generation, CMOS readout electronics	5,8 kW atoms heater, lasers, control (SLM, etc) and readout image sensor + electronics	from 20 mW depending on micro-wave gate inside t				
computing	1 kW	1 kW	1 kW	1 kW	<1 kW	1 kW	700 W
# qubits used	24	100-1000	53-433	4-15	N/A	N/A	20
total	2 kW (4)	7-20 kW (1)	26 kW (2)	21 kW	N/A	N/A	4 kW (3)

Figure 18: quantum computing experts trust on ions qubits. A few are trusting photonic and spin qubits. Source: Global Risk Institute <sup>13</sup>.

<sup>1</sup>: fixed energetic cost, for prepping stage      typical configurations for Pasqal (1), Google Sycamore with 53 qubits (2), Quandela/Quix (3), AQT (4) rough estimates for others

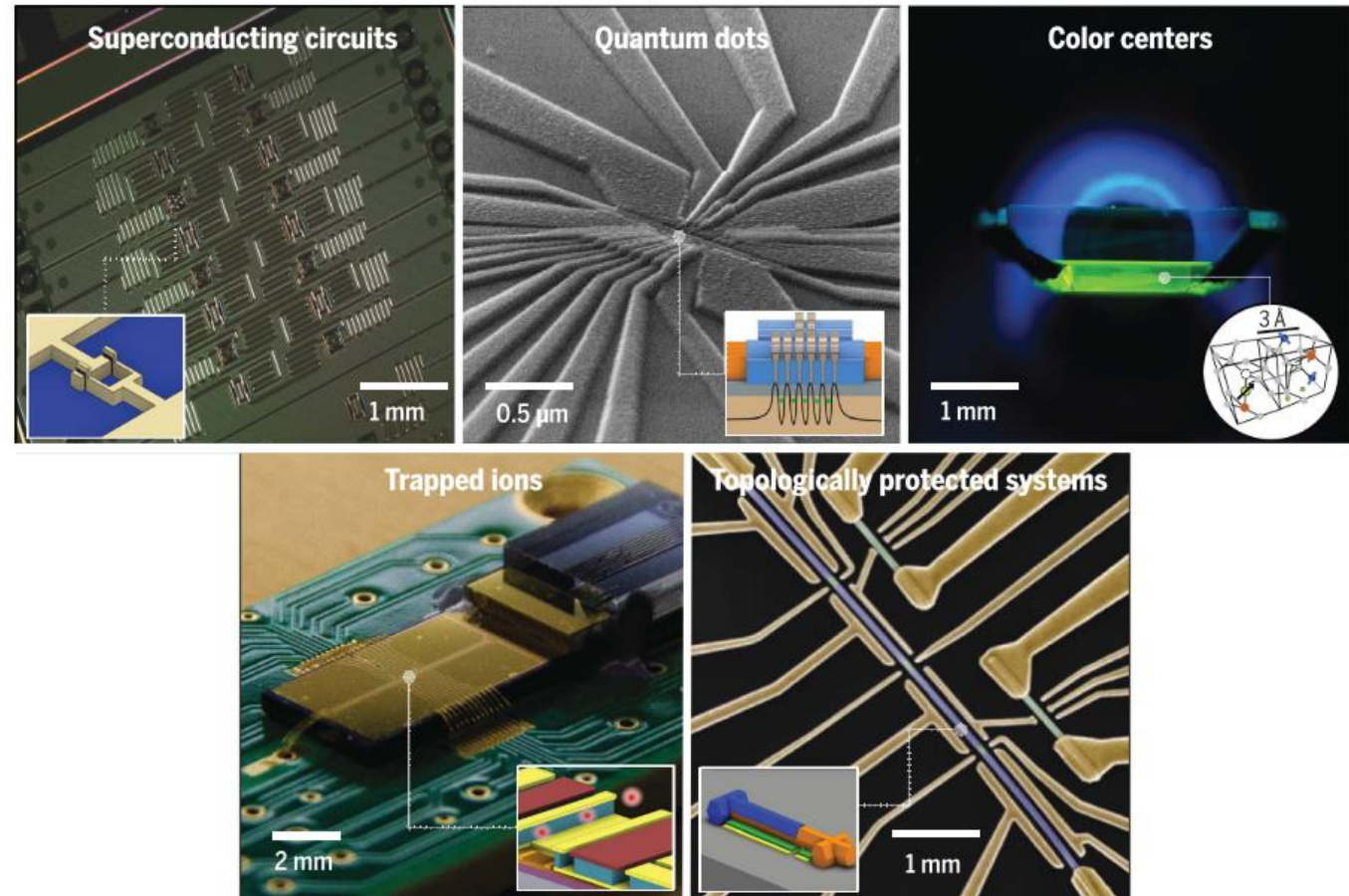
Figure 30: existing QPU typical power drain and their source. Caveat: none of these systems provide a quantum advantage at this point in time (2023). Source: (cc) Olivier Ezratty, 2023.

# Which Qubit platform „wins“ ?

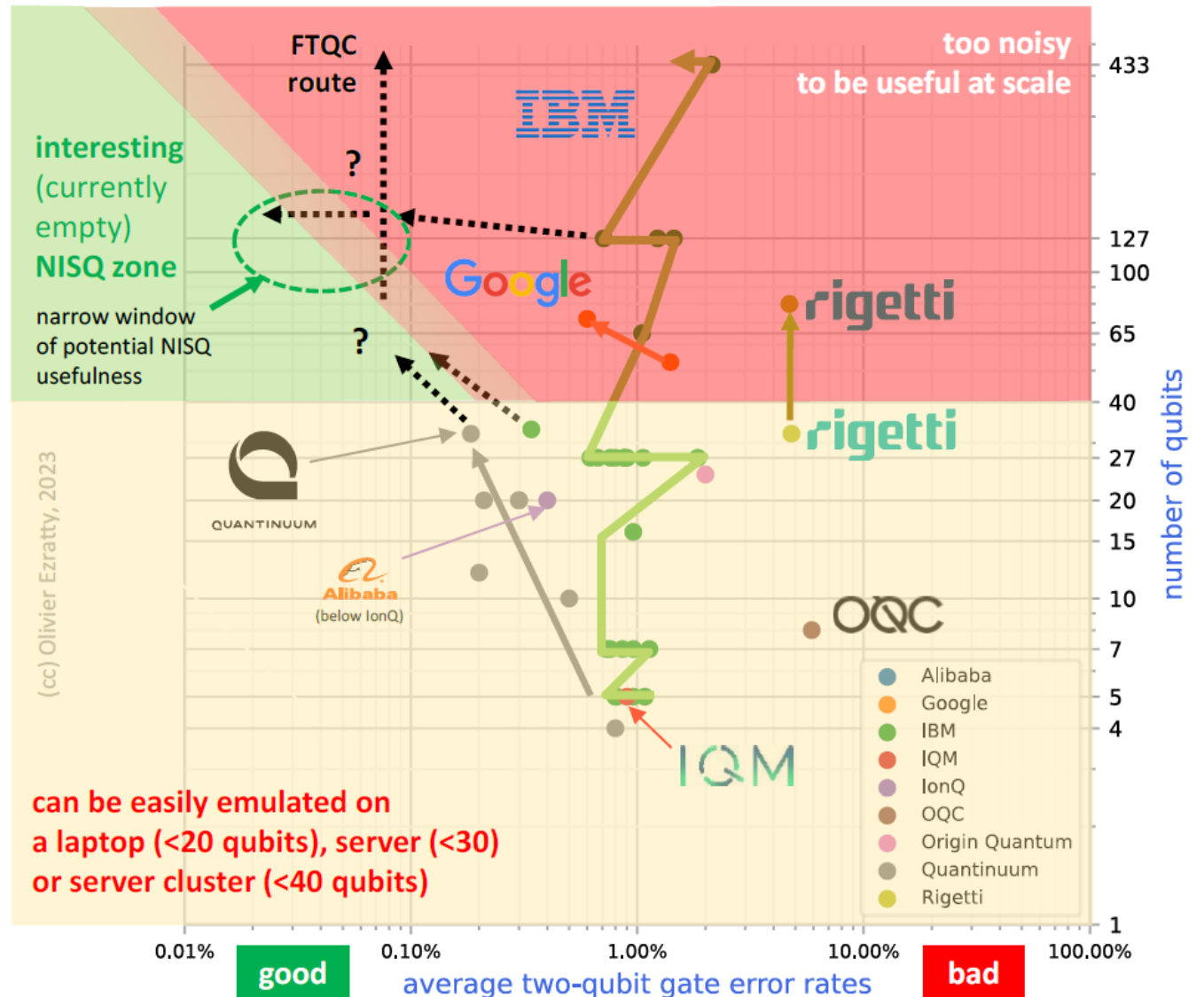


Coherence time  
Fidelity  
Ability to control

Scaleability  
Ease of integration  
...

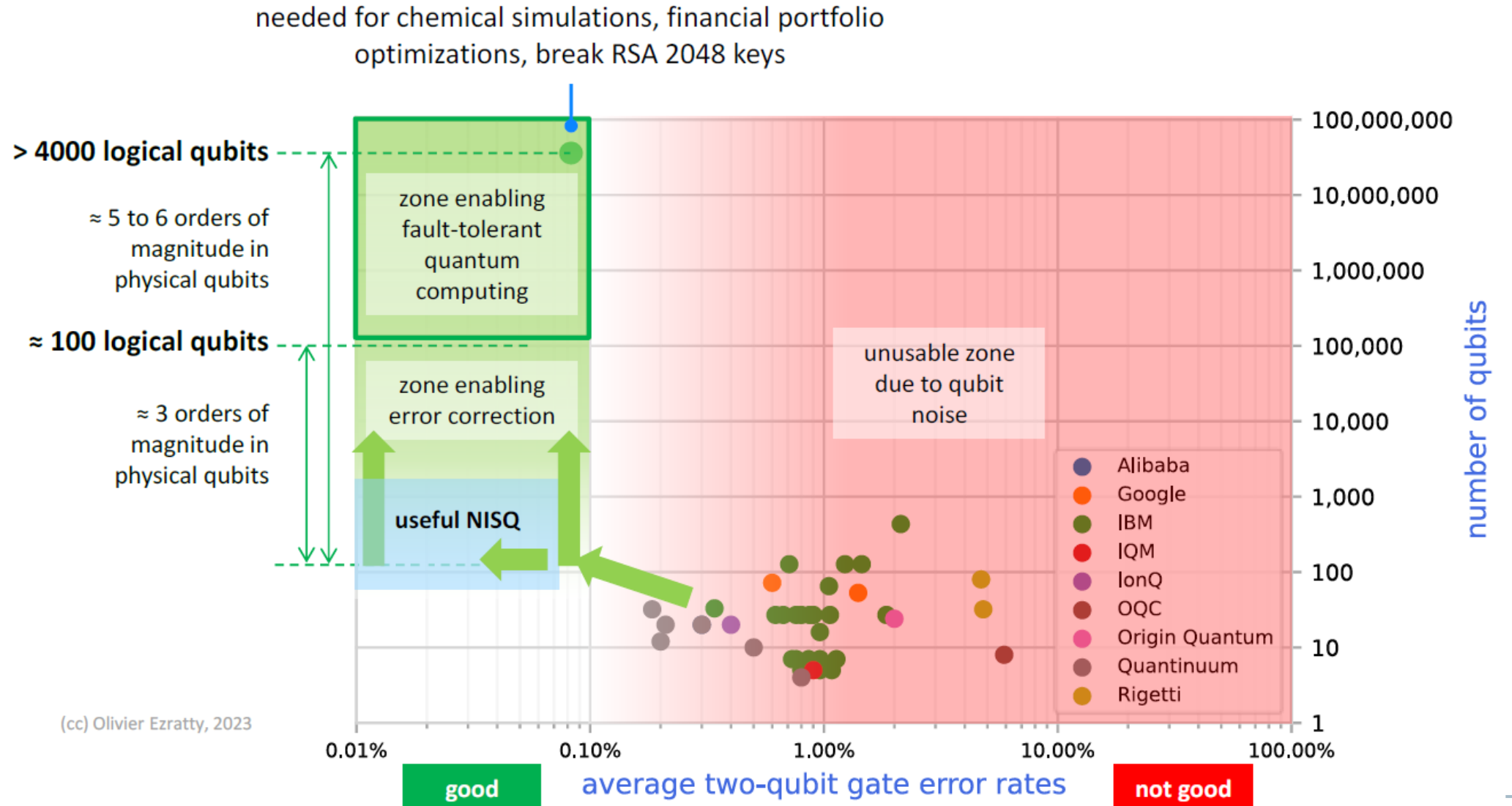


# Current status for NISQ (more detailed)



Source: Olivier Ezratty, Kordzanganeh et al <sup>10</sup> and vendors two-qubit gate fidelities data obtained with randomized benchmarking

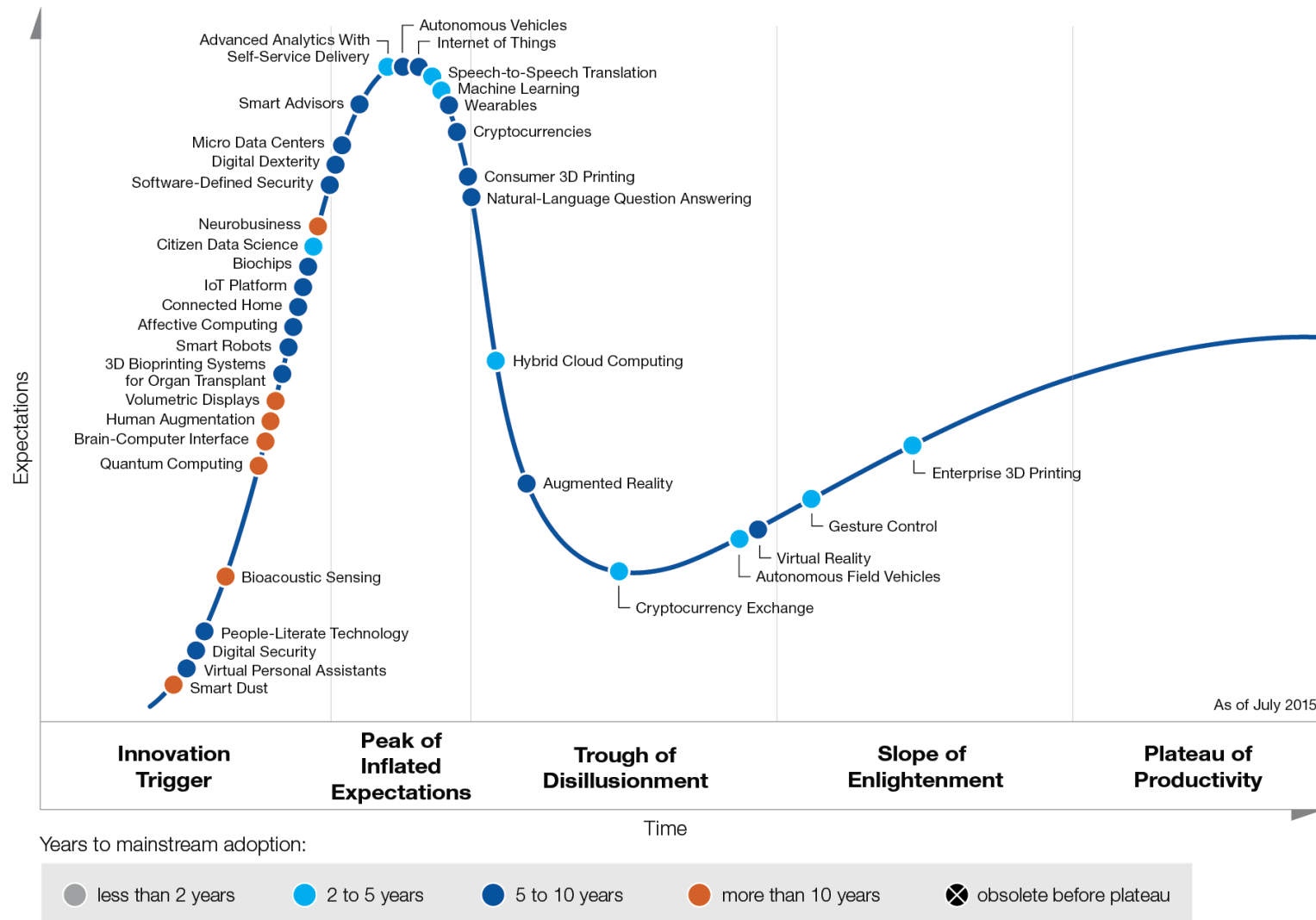
# From NISQ to FTQC





# Quantum Computing in the Gartner Hypecycle

## Emerging Technology Hype Cycle



# Challenges and Microelectronics

# Plenty of challenges

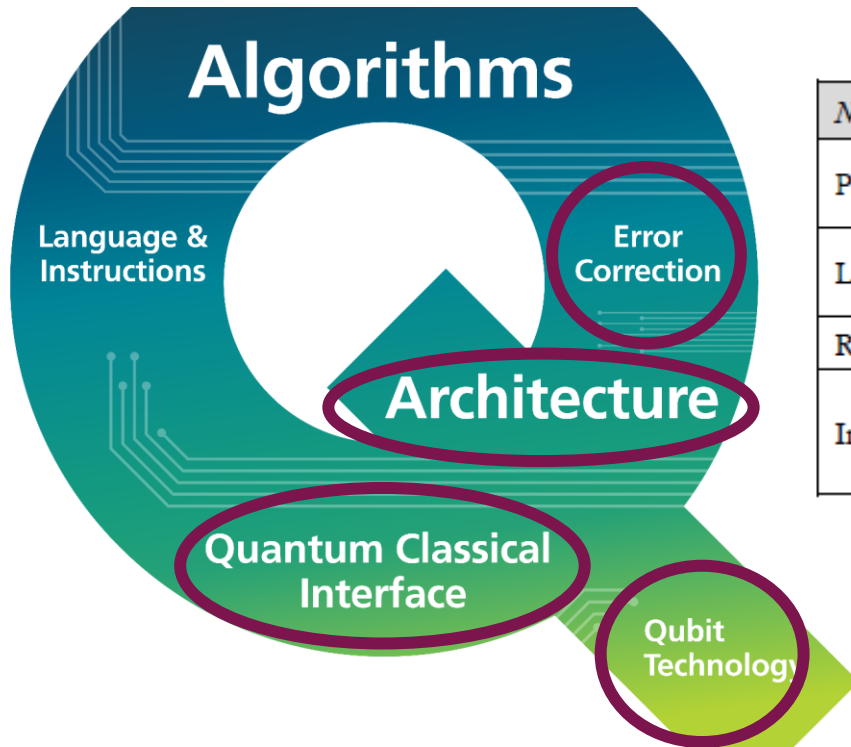
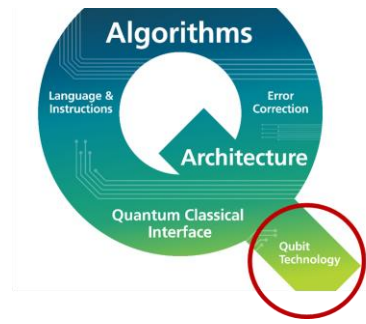


Table CEQIP-25 Difficult Challenges for QIP

<i>Near-Term Challenges: 2022–2028</i>	<i>Summary of Issues and Opportunities</i>
Physical qubits	Design and fabrication of qubit devices with enhanced qubit coherence times and gate fidelities
Logical qubits	Implementation of fully error-corrected logical qubits and protected gate operations
Readout of qubits	Development of scalable, cryogenic qubit readout hardware
Interconnects, cryogenic to room temperature	Development of low thermal conductance and high bandwidth interconnects between different temperature stages of cryogenic- and room-temperature electronics

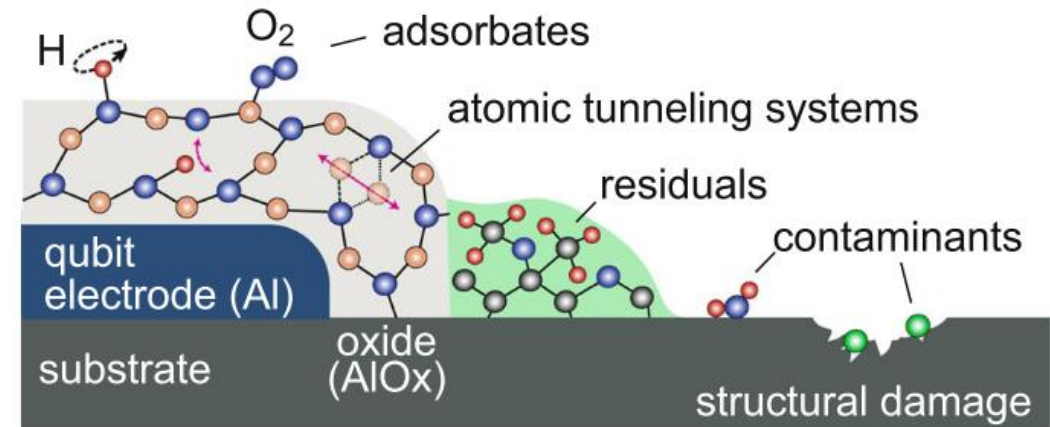
# Challenges with Qubit Fabrication

e.g. for superconducting qubits

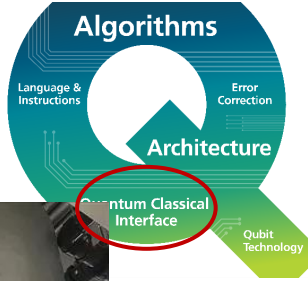


- Sensitivity to noise and losses
- Material and process imperfections
- Well defined, uniform and tight junction properties

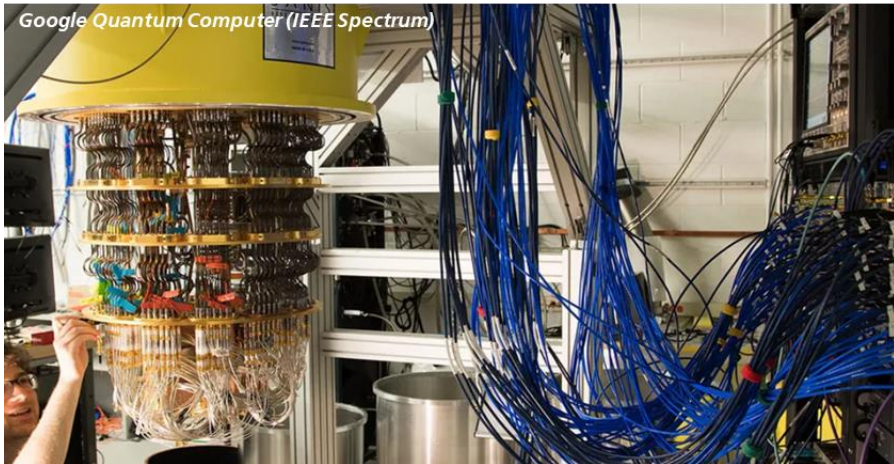
→ explore new material and better process capabilities, beyond the labs



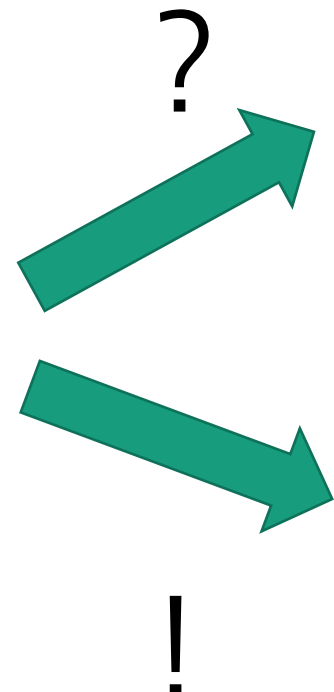
# Quantum-Classical Interface: the problem of Interconnects



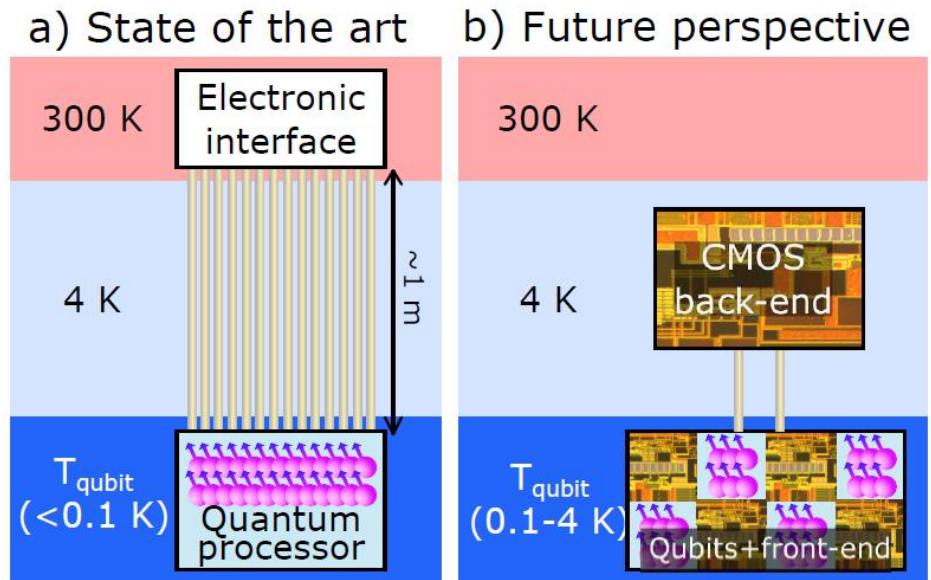
Incoming ,wiring apocalypse'



Google Quantum Computer (IEEE Spectrum)

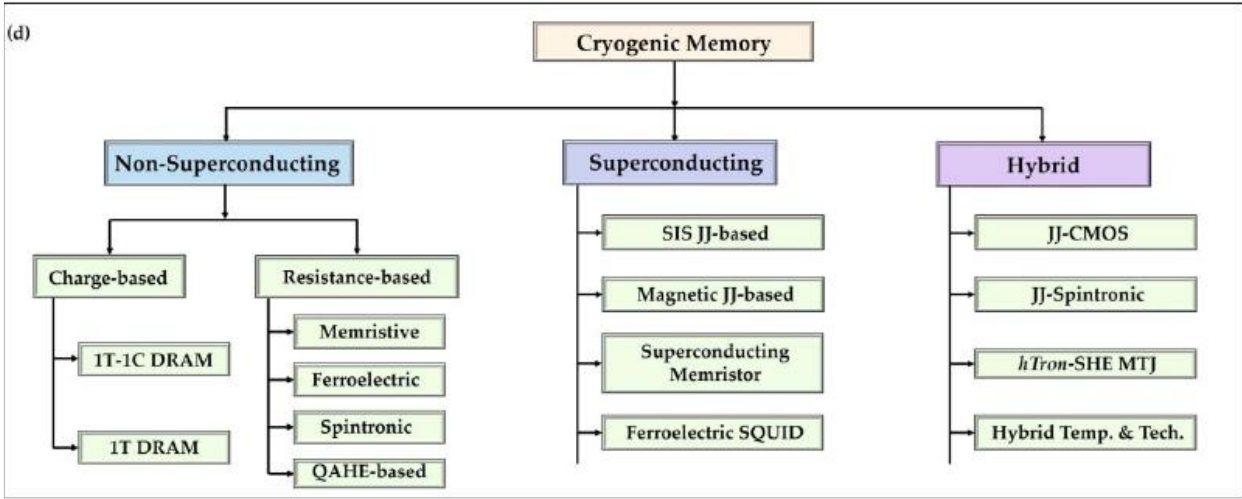
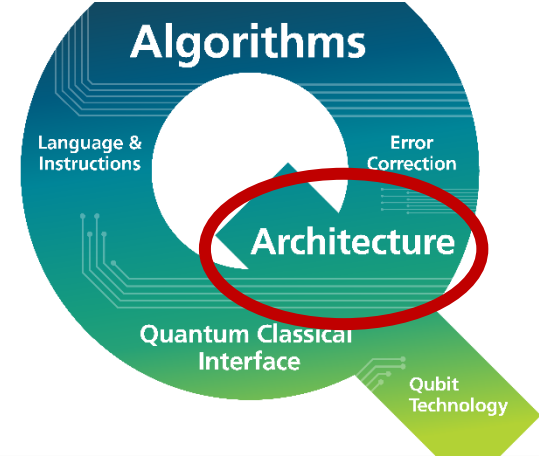


IBM

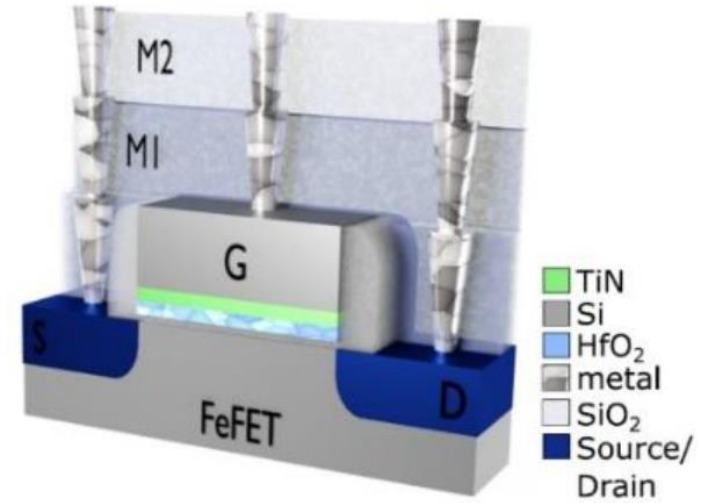


Dijk, J.P., Charbon, E., & Sebastianio, F. (2019). The electronic interface for quantum processors. *Microprocess. Microsystems*, 66, 90-101.

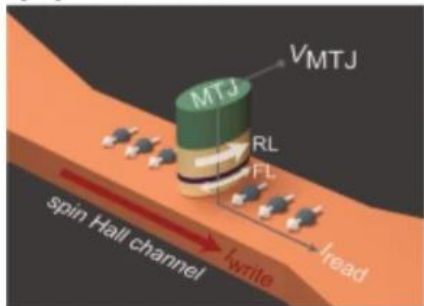
# Quantum Memory



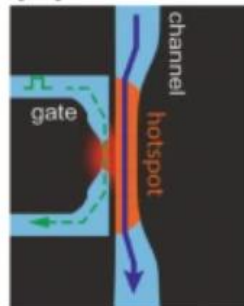
<https://doi.org/10.48550/arXiv.2111.09436>



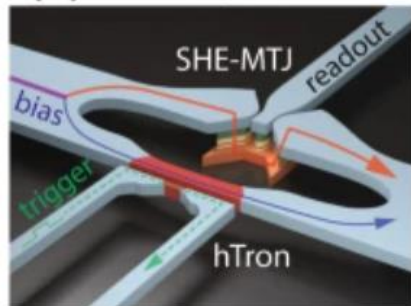
(a) SHE-MTJ



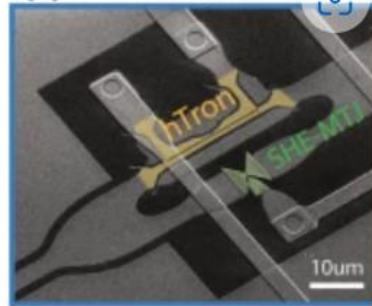
(b) hTron



(c) memory cell



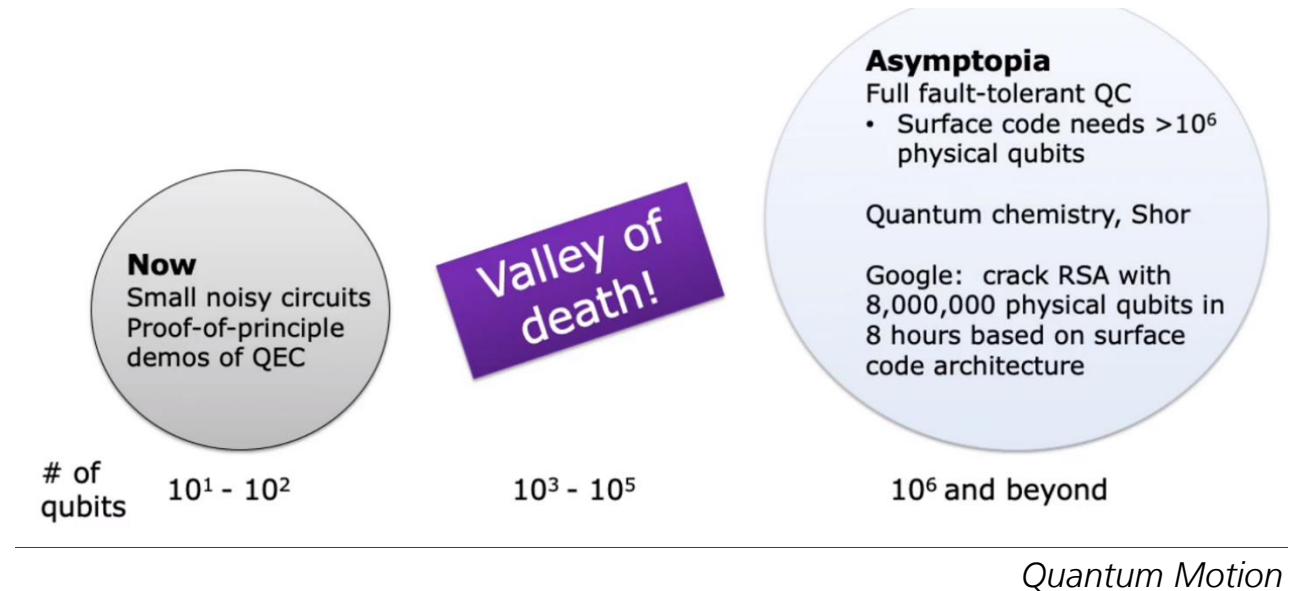
(f) memory cell SEM



# Do numbers matter?

Major qubit challenges:

- A) fidelity and coherence
- B) number

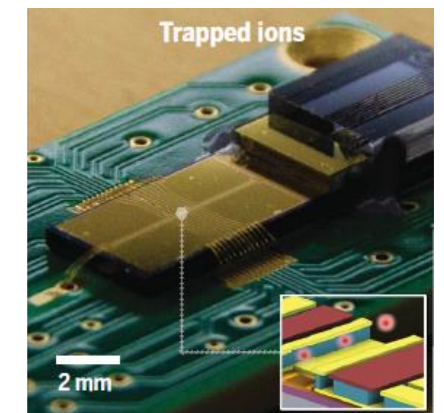
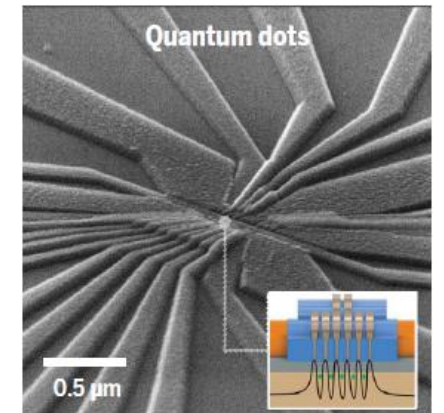
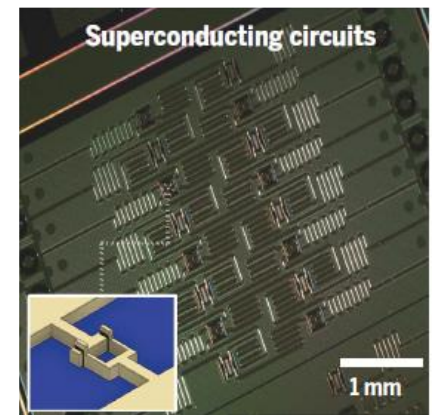


„Is there a technology that can reliably create billions of components on a chip and which is feasible for quantum computing?“

→ Microelectronics' Semiconductor manufacturing

# Modern Semiconductor Manufacturing is needed for (large scale) Quantum Computing !

- **Number of qubits**
  - ❖ Error correction, size of quantum algorithms
- **Variability, process control and yield**
  - ❖ Improve qubit uniformity, coherence time and gate fidelity
- **Interconnects**
  - ❖ Spatial limitations, thermal budget, wiring ,apocalypse'
- **Interface to classical electronics**
  - ❖ CMOS control electronics, Advanced packaging, variability control, FDSOI, ...
- **Applicable to most platforms (SC, spin, ion trap, photonics, ...)**
- **Relevant players also focusing on wafer level semiconductor manufacturing**
  - ❖ Intel, imec, CEA, PsiQuantum (with Globalfoundries), ...





Short interlude about  
Fraunhofer

# Fraunhofer-Gesellschaft

## At a Glance

- Largest Organization for Applied Research in Europe
- Focusing on key future-relevant technologies
- Commercialization of findings in business and industry

## Joseph von Fraunhofer (1787-1826)

Scientist, inventor and entrepreneur



**30,800** employees

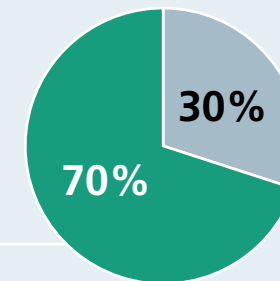


**76** institutes and research units

**€ 3.0 billion** total funding  
**€ 2.6 billion** contract research



Industrial contracts and publicly-funded research projects



Base funding from Germany's federal and state governments

# The Fraunhofer-Gesellschaft

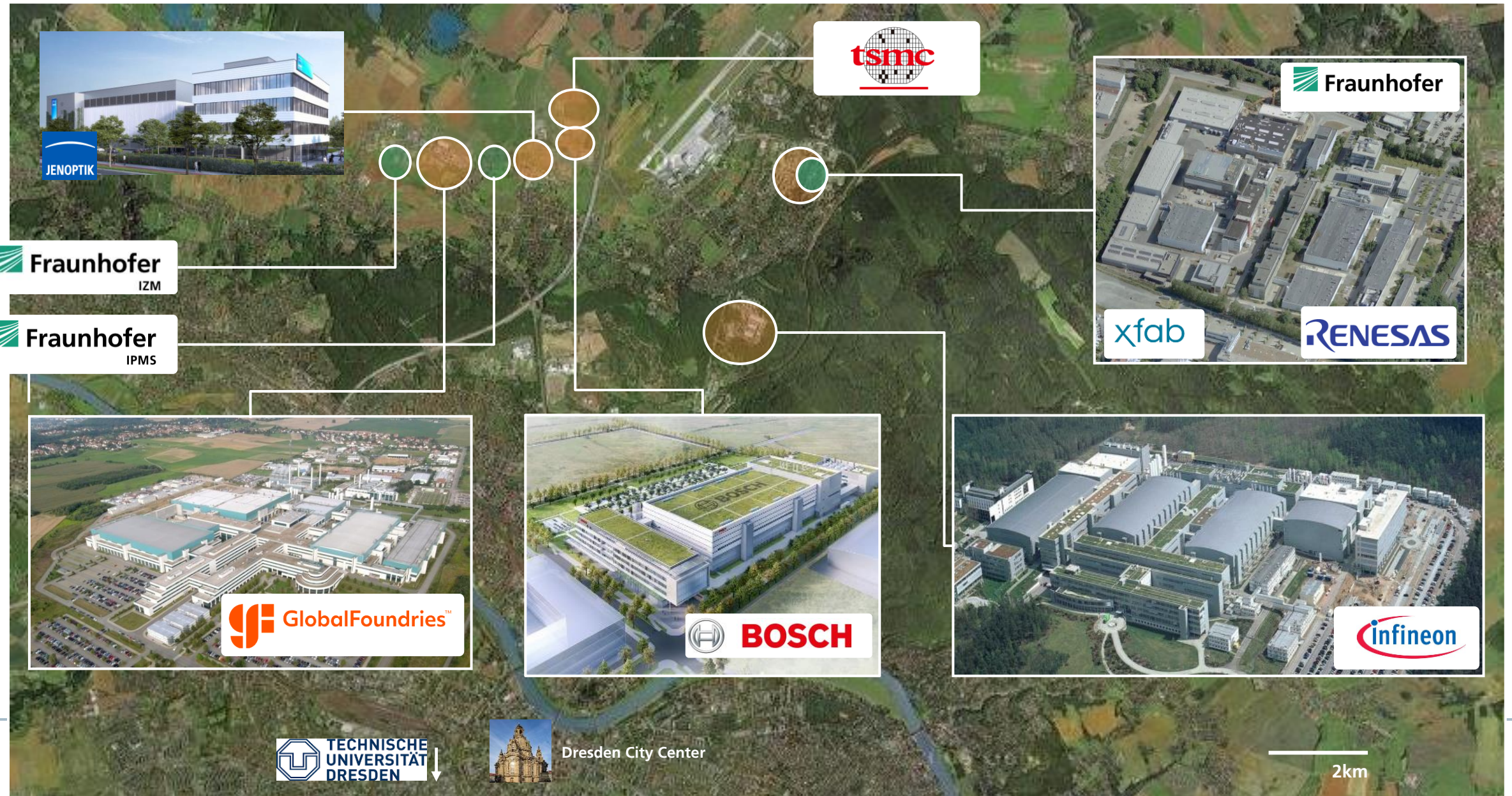
International network



- Eight independent international Fraunhofer affiliates
- Activities with partners in approximately 80 countries
- Representative offices and senior advisors around the world build bridges to local markets



# Silicon Saxony - The heart of European Microelectronics beats in Dresden



# Fraunhofer IPMS

Headquarter Dresden



## At a Glance

- 565 employees
- € 56 M annual revenue
- € 26 M industry contracts (thereof)

### R&D Focus:

- Photonic microsystems (200mm)
- Micro- and Nanoelectronic technologies (300mm)

# Fraunhofer IPMS – Center Nanoelectronic Technologies (CNT)



## IPMS-CNT's research focus:

- ❖ **Non-Volatile Memories (NVM)**
- ❖ **Screening Fab Services** incl. process development in Back-End-of-Line module
- ❖ **AI Fab** with focus on Edge AI System Integration and **Compute-In-Memory** concepts
- ❖ **Quantum Computing**

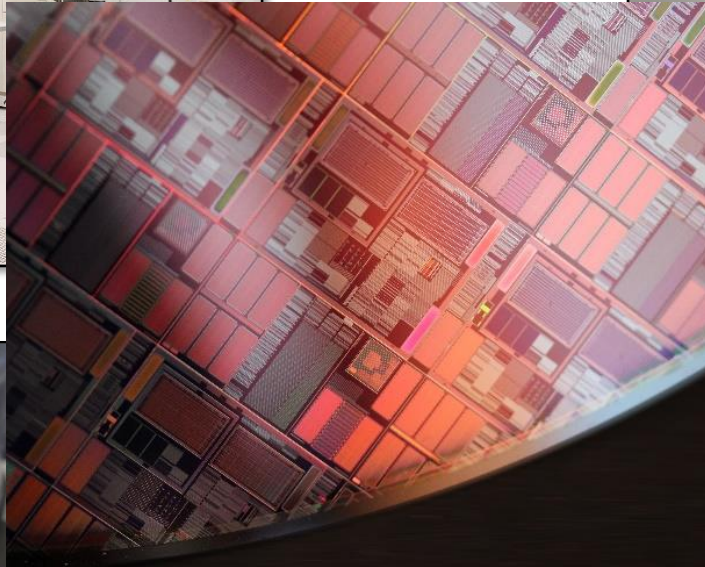
# FhG-IPMS capabilities for QC

## 300 mm wafer technologies & Cryo-characterization

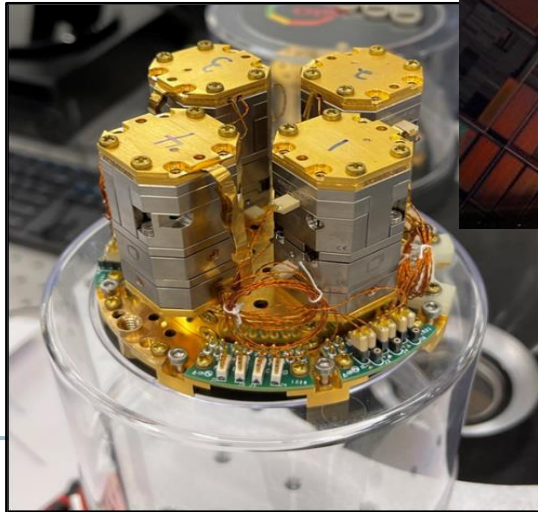
300mm cleanroom at CNT



300 mm UHV cluster PVD



Cryo Characterization



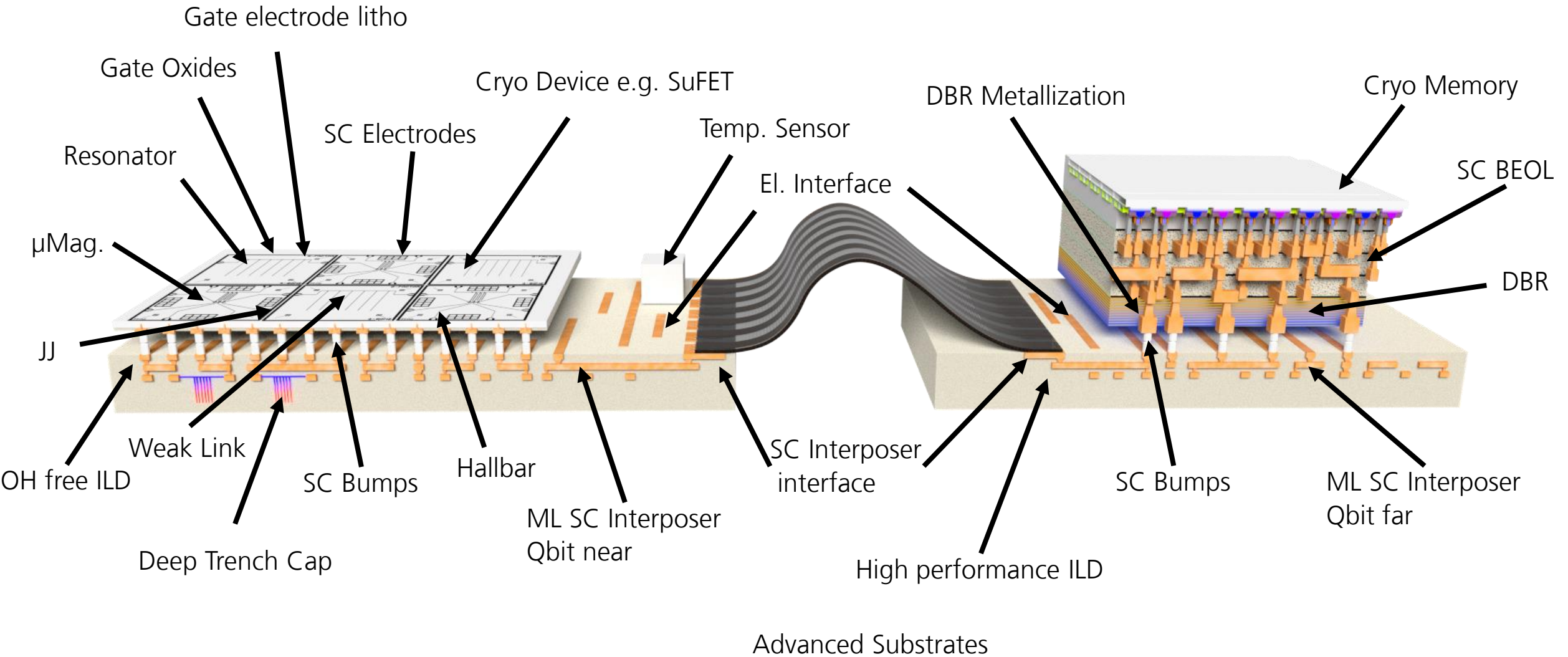
300mm cleanroom at CNT

Solutions (or at least ideas !)  
with a few examples



# Building blocks for integrated QC-systems

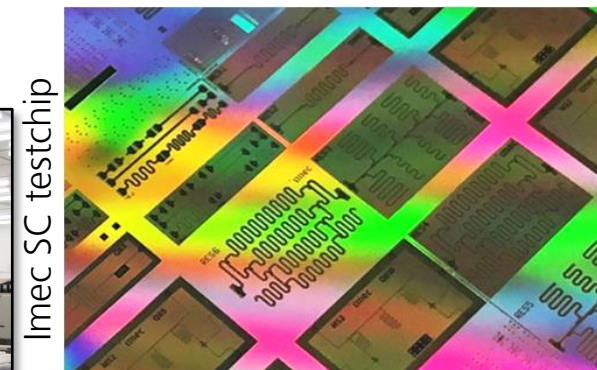
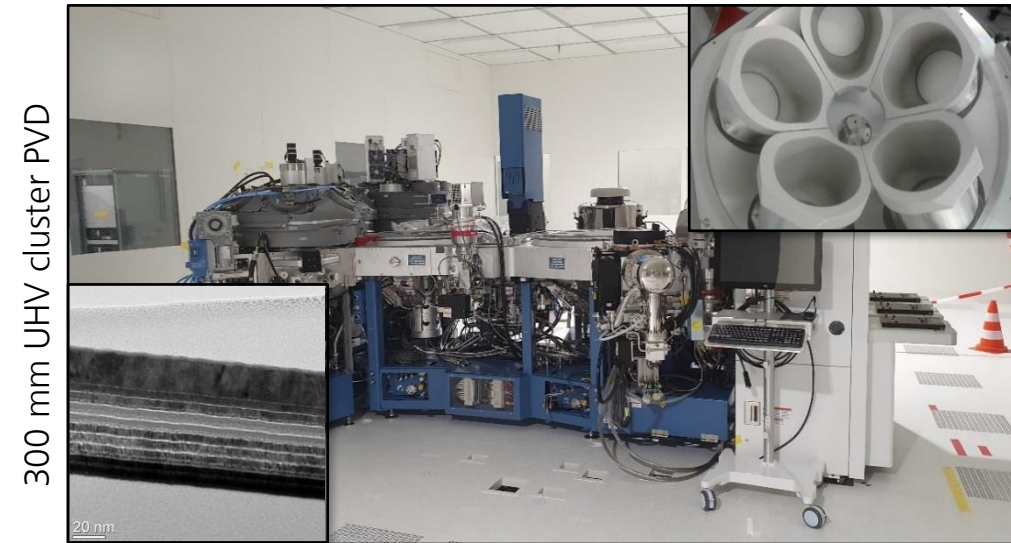
Neuromorphic Error Correction



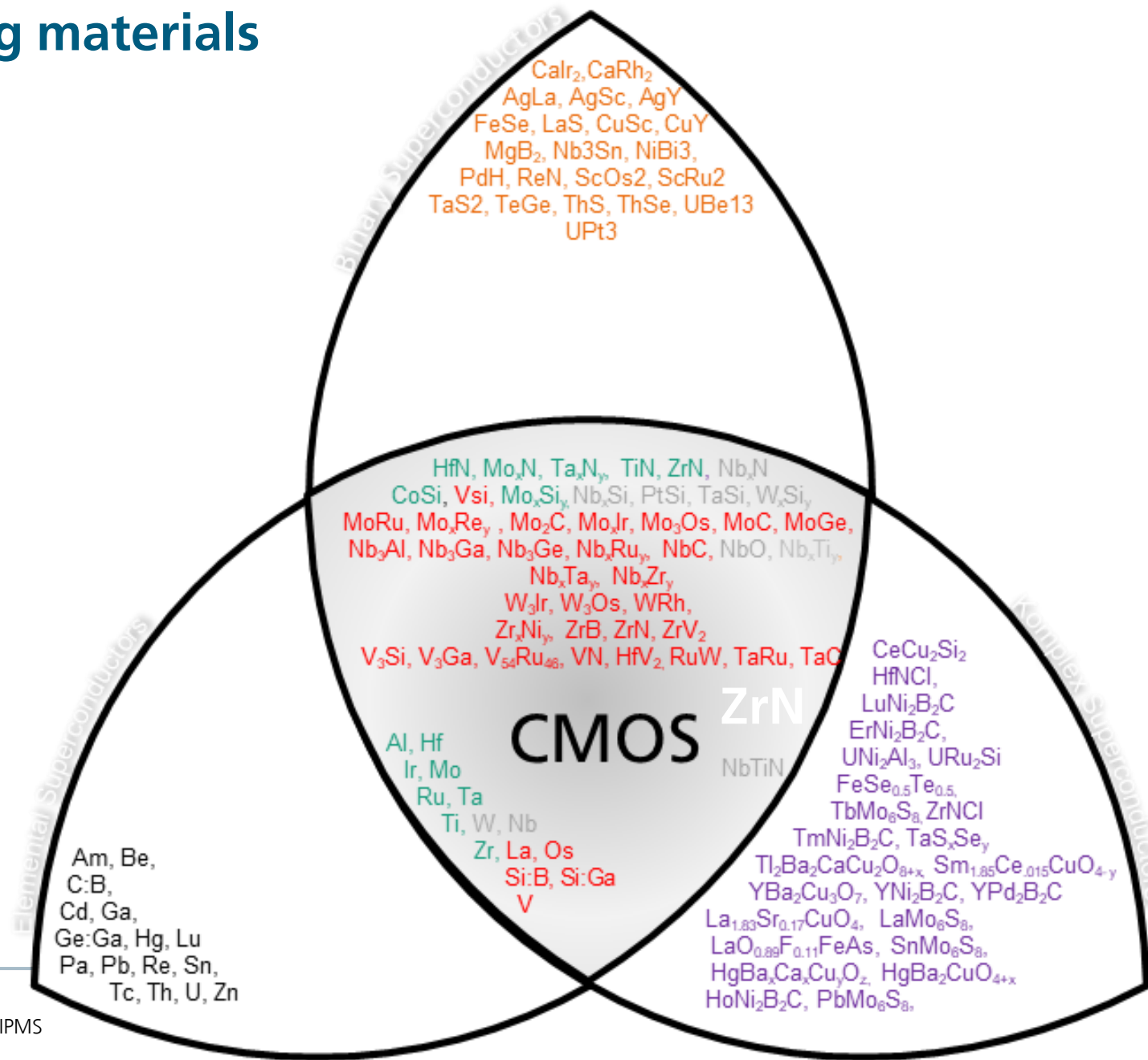
# Current project engagement for Superconducting Qubits



- QSOLID project (FZ Jülich): build a large scale German quantum computer
- MATQ project: Set up European supply chain and eco system for superconducting QC
- Task IPMS: Multi target PVD for superconducting devices and qubits, resonator fabrication, packaging solutions, cryo characterization
- Engagement in QuPilot project for superconducting platform

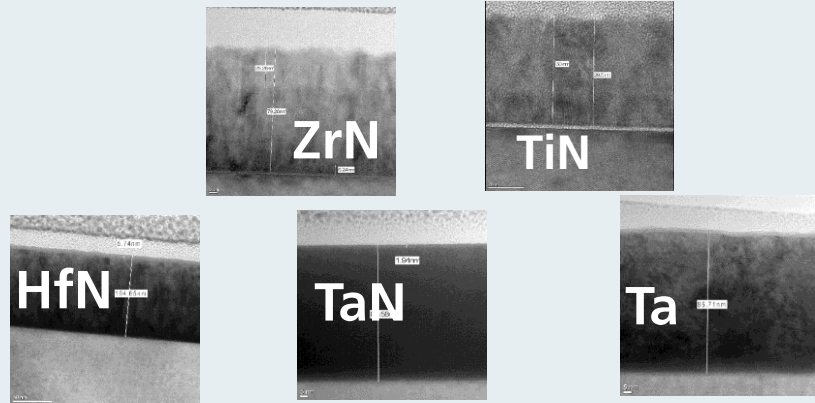


# New superconducting materials

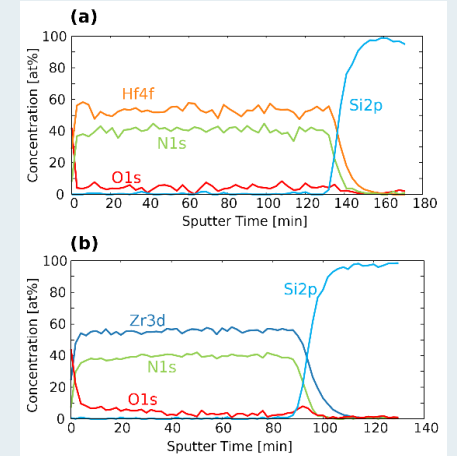
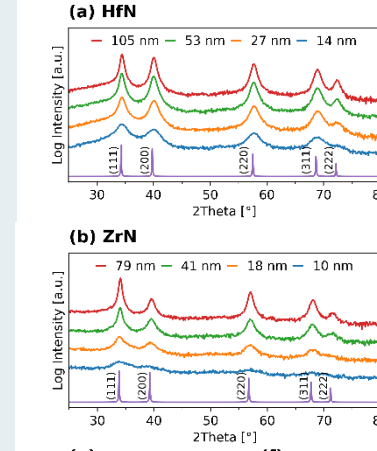
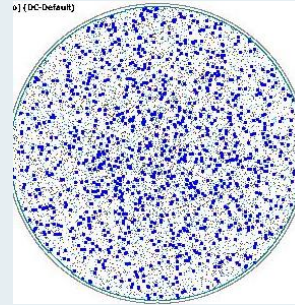


# Research on new SC materials

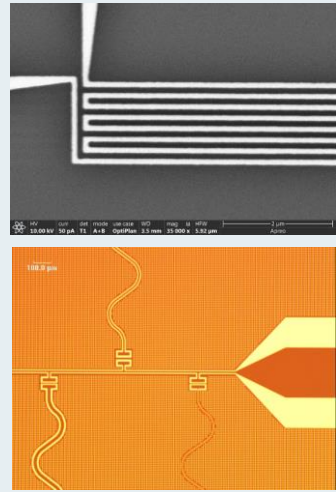
## Deposition



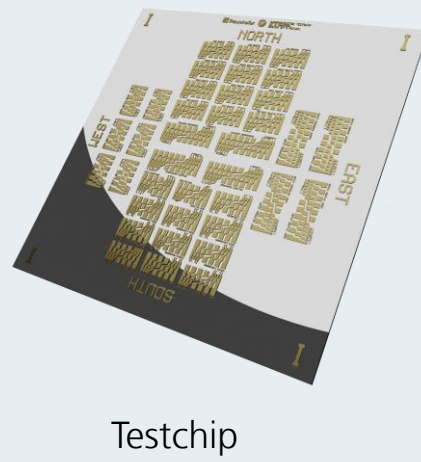
## Metrology and Analytics



## Patterning

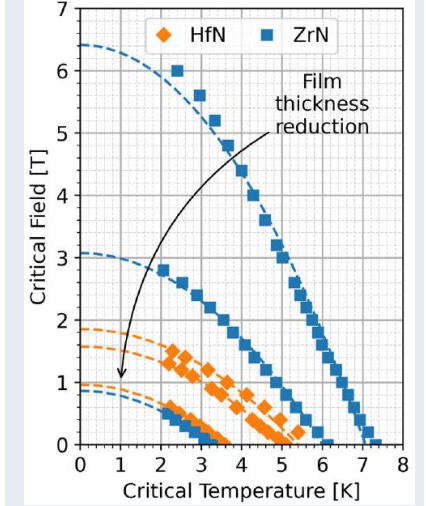
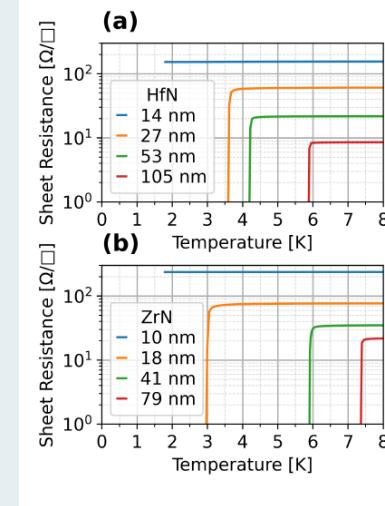
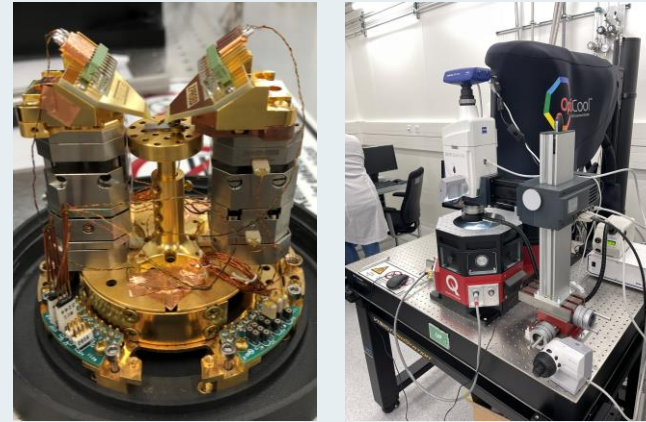


ZrN serpentine  
Resonator  
fabrication



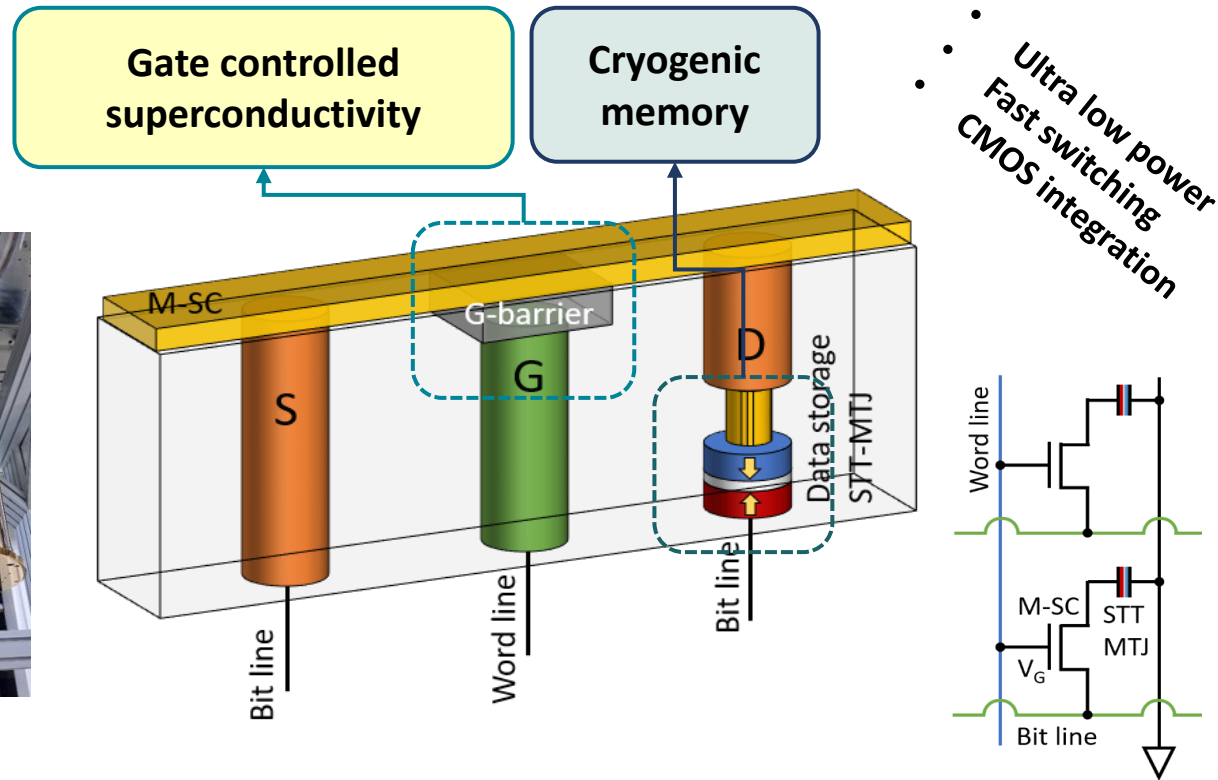
Testchip

## Cryo setup and characterization



# CONDOR concept

## Superconducting spintronic devices for cryogenic electronics



### Applications



Quantum Computing



Space



Power Grid



# Silicon spin qubits

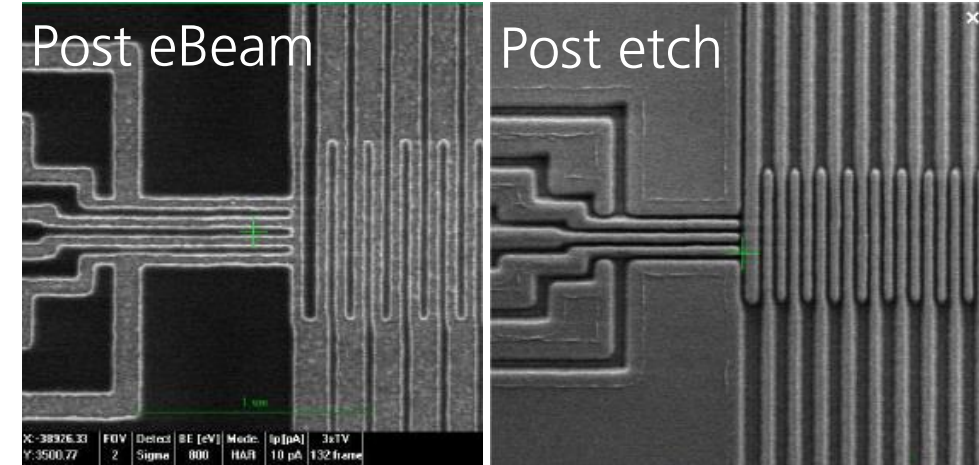


- German 200/300mm QPU line



- Task IPMS:  
Nanopatterning for q-dots and shuttling concepts, integrated micro magnets and gate dielectrics
- 300mm Pilot Line for Quantum Computing (Qu-Pilot project)
- Developing superconducting BEOL with CMOS compatible materials

fine pitch gate patterning



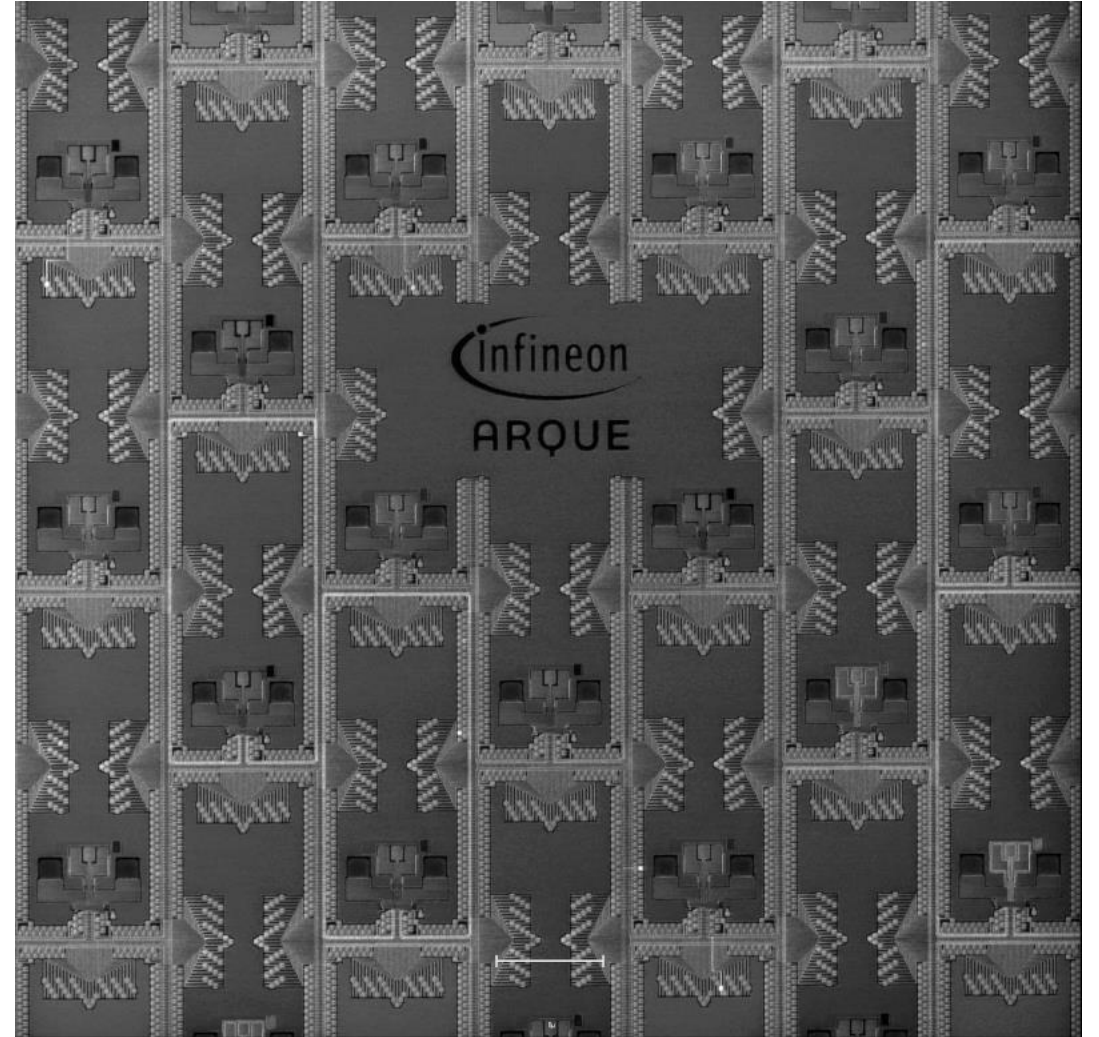
300mm cleanroom at CNT



QU-TEST & QU-PILOT

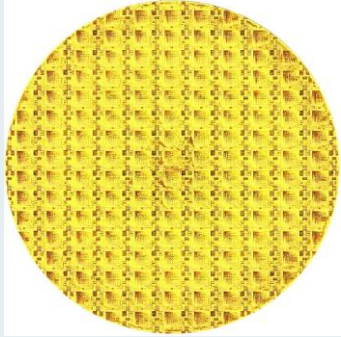
# High resolution patterning studies

- eBeam with positive CAR reaching down to 20nm CD
- Stitching possible with <10nm mismatch
- 193nm Litho to eBeam alignment ~ 30nm
  
- Use in silicon spin qubit manufacturing route with partners



# Integration of micro magnets

## Deposition of cobalt



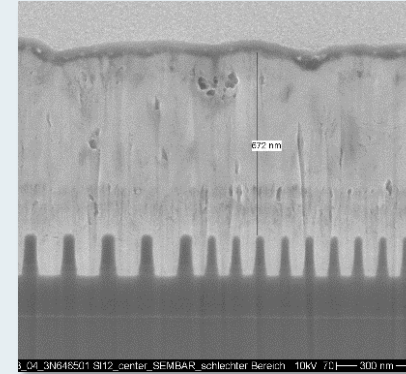
ECD



PVD (AMAT "Clover" Endura II)

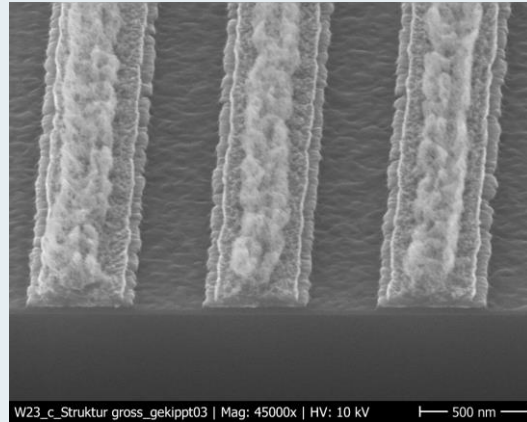
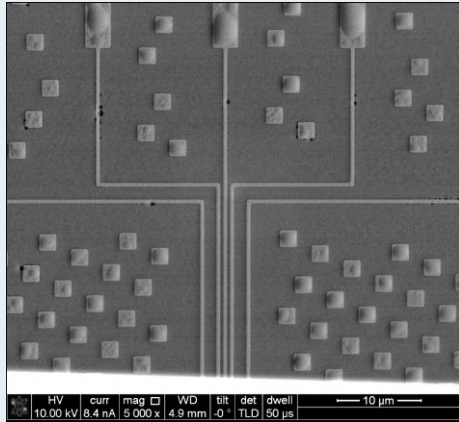


MOCVD (AMAT „Volta“)

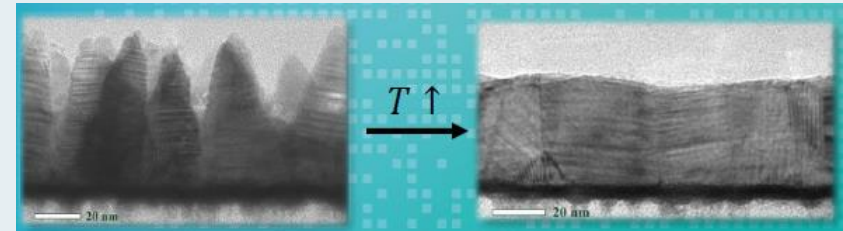
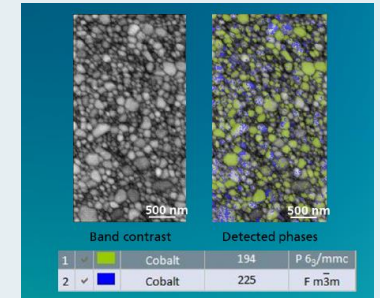


SEM X-section of Co filled trenches

## Patterning by RIE



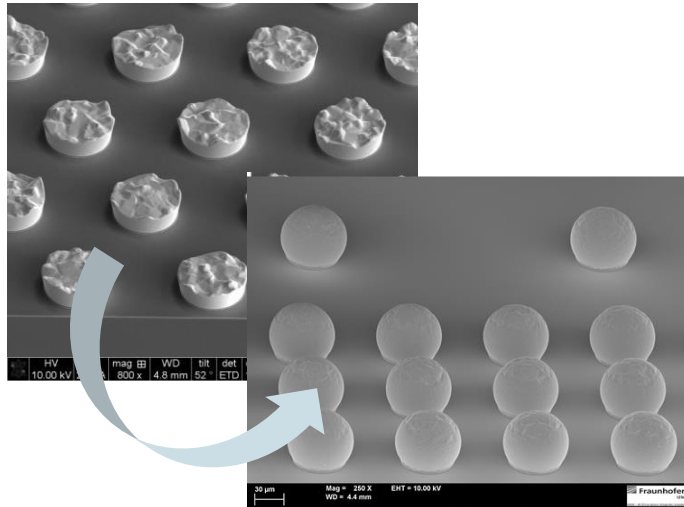
## Metrology and Analytics





# Further examples for modules which need to be looked at

## Indium bumping for superconducting packaging options



## Cryo characterization of CMOS logic circuits for qubit control

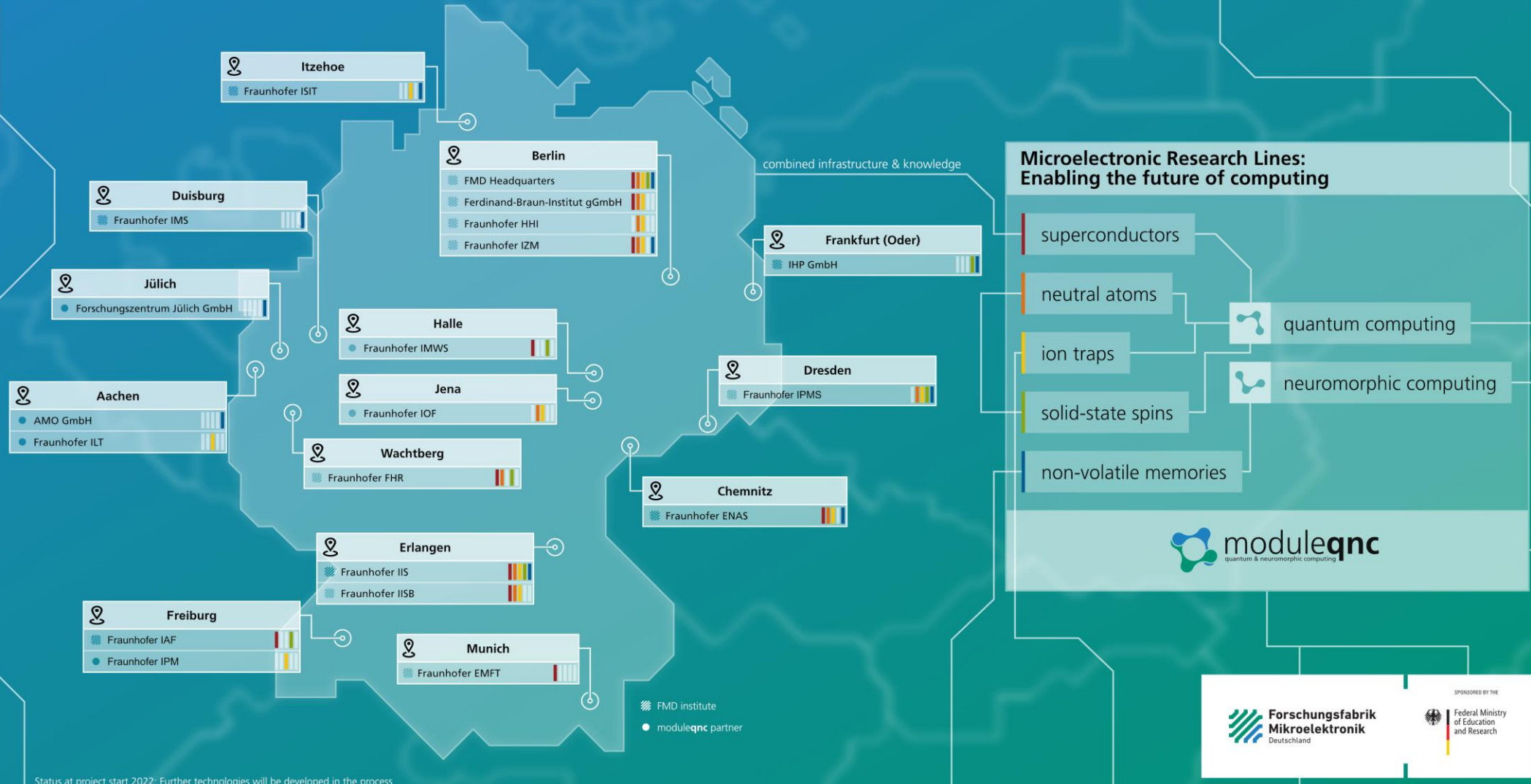
- E.g. FDSOI technology based



European strategy

# How to access those capabilities? Pilotlines !

moduleqnc @ Research Fab Microelectronics Germany  
Beyond binary: **quantum & neuromorphic** computing



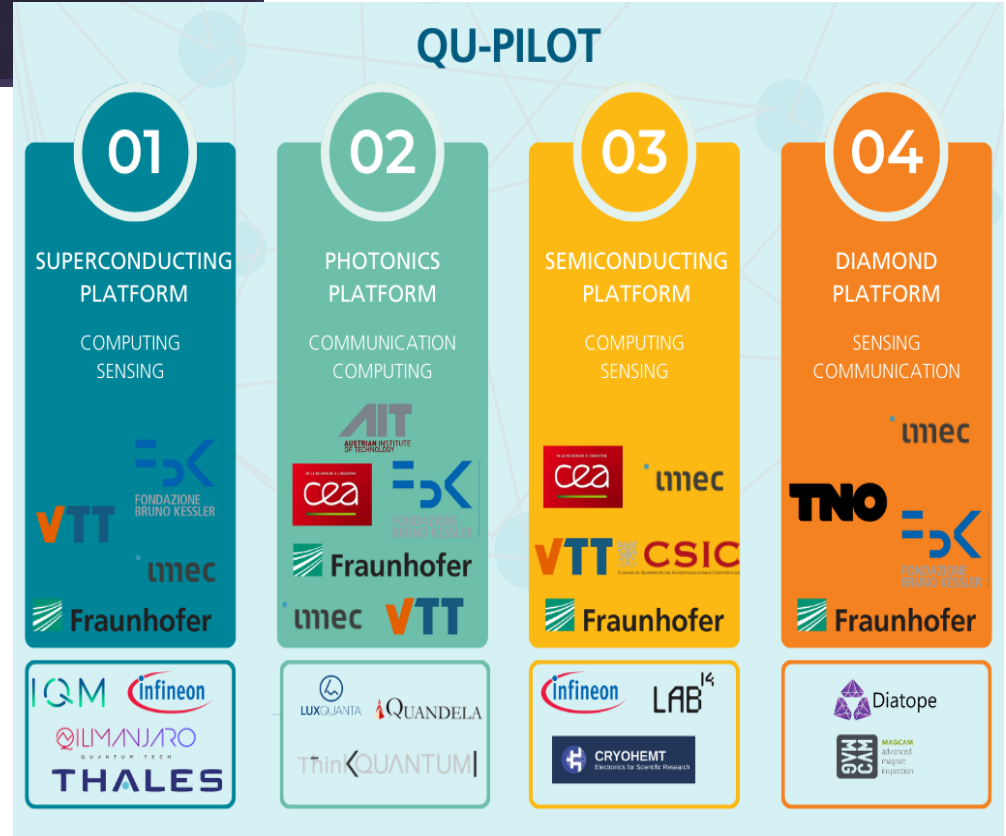
# European programs Qu-Pilot & Qu-Test



## HIGHLIGHTS

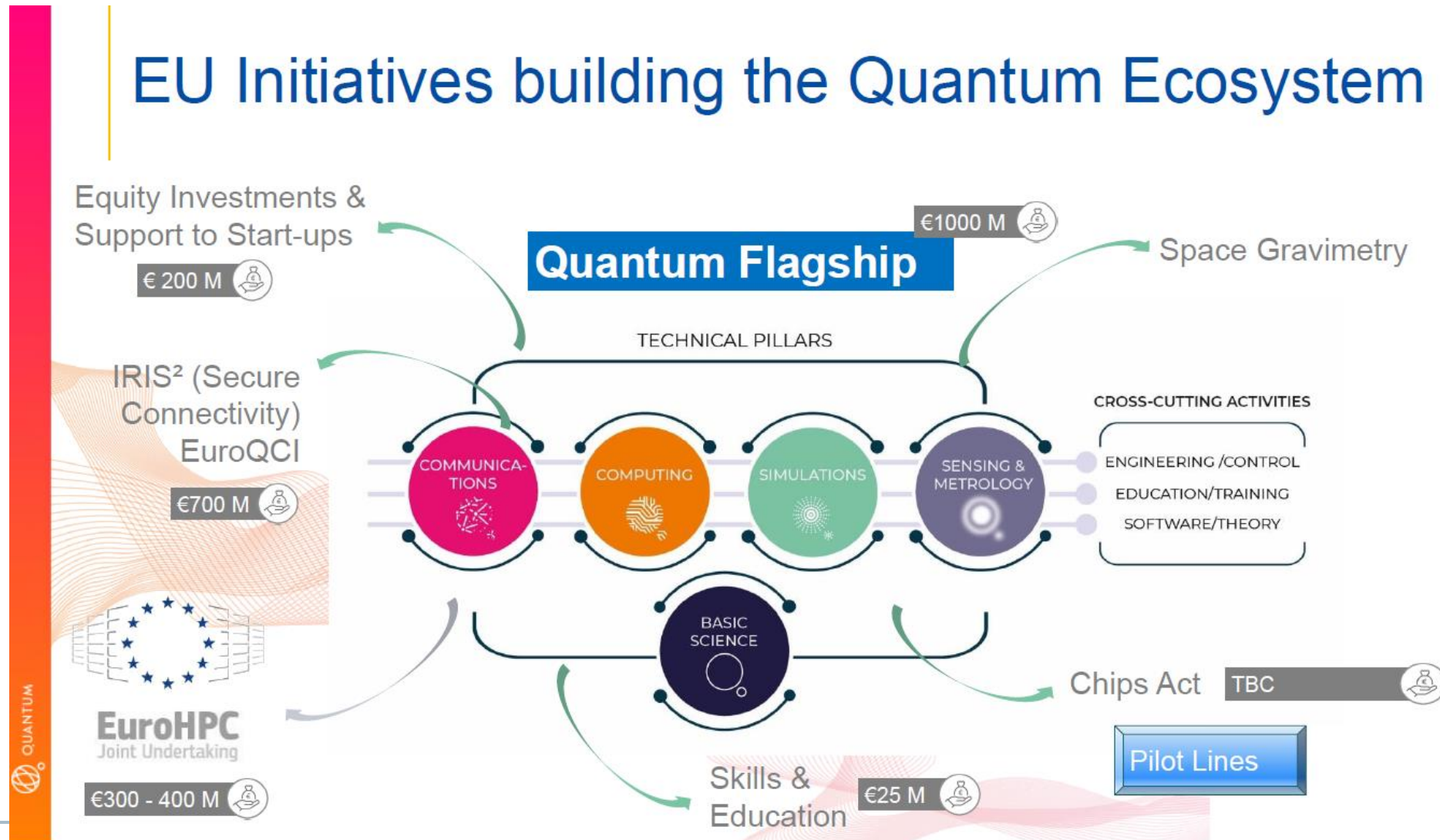
- 40 PARTNERS
- 10 COUNTRIES
- 23 USE CASES
- OPEN CALL
- BUDGET OF € 38 MILLIONS
- ECOSYSTEM PLATFORM
- PILOT PRODUCTION
- TESTING & EXPERIMENTATION

## QU-PILOT



# Europeans Chips Act

## EU Initiatives building the Quantum Ecosystem



# Summary quantum computing activities

## USP of Fraunhofer IPMS QC



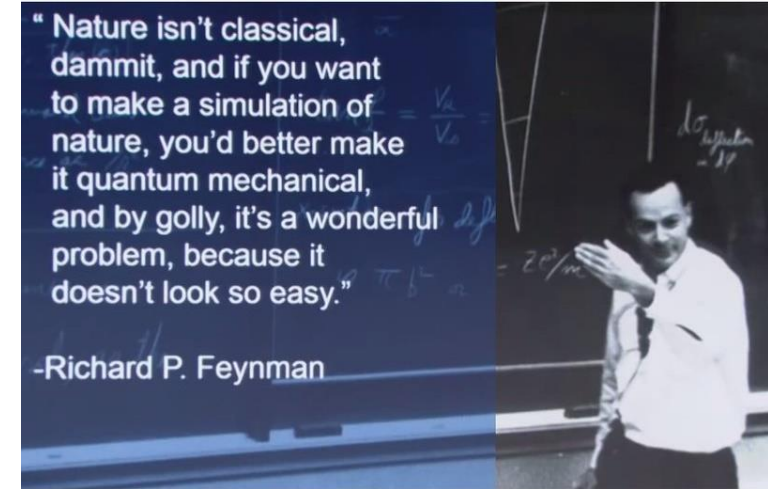
- Close collab with foundry and IDM nearby through established contamination and quality protocols, i.e. foundry- and IDM product wafers can be sent in and out of CNT without further checks !
- only semicon R&D site on 300mm in Germany, high visibility on national level
- close ties to IMEC; CEA-Leti and others
- Strategic commitment from Saxon government for further investments in Quantum Computing technology development towards large scaled systems
- We know how to enable great ideas and scale them on advanced wafer levels in close coop. with industry



© Fraunhofer IPMS

# Take Away Messages

- Quantum computation sounds weird, but that's just how nature is
- Real quantum advantage still 5-10 years away, currently might need millions of physical qubits
- On the road towards FTQC, quality **and** quantity needs to be improved
- For future larger scaled systems integration on chip/wafer level will be needed
- Microelectronics offers advantages for the whole quantum stack
- Cooperation is needed, key factor: the RTO pilotlines



# Thank you, Questions?



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